

# Professional Advisors

Thank you for your expertise and dedication in helping clients include charitable giving in their estate plans. Your commitment to fostering philanthropy will enrich the lives of those served by the Georgetown Hospital.



## Legal Name

Georgetown Hospital  
Foundation

## Charitable Registration #

82001 2276 RR0001

## Address

1 Princess Anne Dr.  
Georgetown, L7G 2B8

## GIFT OPTIONS

- A bequest in a will
- Life Insurance
- RRSP's, RRIF's, TFSA's
- Stock (Private & Public)
- Donor Advised Funds

## USEFUL LINKS

### Canadian Association of Gift Planners

<https://www.cagp-acpdp.org/en/professional-advisors>

### All About Estates

<https://www.allaboutestates.ca/>

### Will Power

<https://www.cagp-acpdp.org/en/will-power>

## CONTACT

If your client includes a gift in their estate, kindly ask them to contact us so we may thank them and discuss their recognition preferences.

### Janine Kuzma, CFRE, MFA-P

Associate Director, Gift & Estate Planning

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## GENERAL WILL WORDING

*I give to the Georgetown Hospital Foundation # 82001 2276 RR0001, a **percentage/share** of the residue in my estate... or \$ **specific amount** to be used for **general purposes** or **specific program\*** of the Georgetown Hospital.*

*\*please ask for the proper name of a specific program*

## POWER TO VARY CLAUSE WHEN NAMING A SPECIFIC PROGRAM

*If in the opinion of the Board of Directors of the Georgetown Hospital Foundation, # 82001 2276 RR0001, it should become impossible, inadvisable or impracticable to apply the gift for the said purposes, the board shall use the gift for other purposes in line with the spirit and intention of this gift*

## STOCK IN ESTATE

*I specifically authorize my Trustees, in their absolute discretion to satisfy such distribution from my estate by way of an in specie transfer or transfers of one or more securities forming part of the residue of my estate at the date of death.*